

THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you have sold or transferred all your LITRAK Shares (as defined herein), you should at once hand this Notice to the agent through whom the sale was contracted for onward transmission to the purchaser or transferee respectively.

Bursa Malaysia Securities Berhad takes no responsibility for the contents of this Notice, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Notice.



LINGKARAN TRANS KOTA HOLDINGS BERHAD
(Registration No. 199501006186 (335382-V))
(Incorporated in Malaysia)

NOTICE TO SHAREHOLDERS IN RELATION TO

SUSPENSION OF TRADING OF ORDINARY SHARES IN LINGKARAN TRANS KOTA HOLDINGS BERHAD ("LITRAK HOLDINGS") ("LITRAK SHARES") AND THE ENTITLEMENT DATE FOR THE CASH DISTRIBUTION OF 50.63 SEN PER LITRAK SHARE VIA A CAPITAL REDUCTION AND REPAYMENT EXERCISE PURSUANT TO SECTION 116 OF THE COMPANIES ACT, 2016 ("CAPITAL REPAYMENT")

Principal Adviser



AmInvestment Bank

AmInvestment Bank Berhad
Registration No. 197501002220 (23742-V)
(A Participating Organisation of Bursa Malaysia Securities Berhad)

IMPORTANT RELEVANT DATES:-

Last date and time for trading of LITRAK Shares : Tuesday, 8 August 2023 at 5.00 p.m.
Suspension of trading of LITRAK Shares : With effect from 9.00 a.m. on Wednesday, 9 August 2023
Last date and time for transfer of LITRAK Shares : Thursday, 10 August 2023 at 4.30 p.m.
Entitlement Date for the Capital Repayment : Thursday, 10 August 2023 at 5.00 p.m.

This Notice is dated 27 July 2023

DEFINITIONS

Act	:	Companies Act 2016
ALR	:	Amanat Lebuhraya Rakyat Berhad (Registration No. 202101042363 (1442663-X))
AmlInvestment Bank or Principal Adviser	:	AmlInvesment Bank Berhad (Registration No. 197501002220 (23742-V))
Board	:	Board of Directors of the Company
Bursa Securities	:	Bursa Malaysia Securities Berhad (Registration No. 200301033577 (635998-W))
Bursa Depository	:	Bursa Malaysia Depository Sdn Bhd (Registration No. 198701006854 (165570-W))
Capital Reduction and Repayment	:	Capital reduction and repayment of the issued share capital of LITRAK Holdings pursuant to Section 116 of the Act to the Entitled Shareholders on the Entitlement Date
Cash Company	:	A cash company pursuant to Paragraph 8.03(1) of the Listing Requirements
Capital Repayment	:	Cash distribution of 50.63 sen per LITRAK Share pursuant to the Capital Reduction and Repayment
Court Order	:	An order from the High Court confirming the reduction of the share capital of the Company pursuant to Section 116 of the Act
Director(s)	:	A natural person who holds a directorship in the Company, whether in an executive or non-executive capacity, within the meaning of Section 2 of the Act and Section 2(1) of the Capital Markets and Services Act, 2007
Disposals	:	Disposal by:- (i) our Company of 50,000,000 ordinary shares in LITRAK representing 100% of the issued share capital of LITRAK to ALR for an equity value consideration of RM2,326 million which was fully satisfied in accordance with the terms and conditions of the LITRAK SSPA; and (ii) SPRINT Holdings, the Company's 50.0% associated company, of 50,000,000 ordinary shares in SPRINT, representing 100% of the issued share capital of SPRINT to ALR for an equity value consideration of RM904 million which was fully satisfied in accordance with the terms and conditions of the SPRINT SSPA. The Disposals was completed on 13 October 2022.
Entitlement Date	:	10 August 2023 being the entitlement date for the Capital Repayment
Entitled Shareholders	:	Shareholders of LITRAK Holdings whose names appear in the Company's Record of Depositors on the close of business at 5.00 p.m. on the Entitlement Date
High Court	:	High Court in Malaya

DEFINITIONS (CONT'D)

Listing Requirements	:	Main Market Listing Requirements of Bursa Securities
LITRAK	:	Lingkaran Trans Kota Sdn Bhd (Registration No. 199501023849 (353053-W))
LITRAK Group or Group	:	LITRAK Holdings and its subsidiaries and associates
LITRAK Holdings or Company	:	Lingkaran Trans Kota Holdings Berhad (Registration No. 199501006186 (335382-V))
LITRAK Shares	:	Ordinary shares of the Company
LITRAK SSPA	:	Share sale and purchase agreement entered into between ALR and LITRAK Holdings dated 5 August 2022 for the disposal to ALR of 50,000,000 ordinary shares in LITRAK, representing 100% of the issued share capital of LITRAK
Notice	:	This notice dated 27 July 2023 in relation to the Proposals
PN16	:	Practice Note 16 of the Listing Requirements
Proposed Delisting	:	Proposed voluntary withdrawal of the Company's listing from the Official List of the Main Market of Bursa Securities pursuant to Paragraph 16.06 of the Listing Requirements, of which an application is to be made to Bursa Securities after the payment date for the Capital Repayment
Proposals	:	Collectively, the Capital Reduction and Repayment and the Proposed Deslisting
Record of Depositors	:	A record of securities holders established and maintained by Bursa Malaysia Depository Sdn Bhd
RM and sen	:	Ringgit Malaysia and sen respectively, being the lawful currency of Malaysia
Shareholders	:	Shareholders of LITRAK Holdings
SPRINT	:	Sistem Penyuraian Trafik KL Barat Sdn Bhd (Registration No. 199701014301 (429797-P))
SPRINT Holdings	:	Sistem Penyuraian Trafik KL Barat Holdings Sdn Bhd (Registration No. 199701009441 (424937-A))
SPRINT SSPA	:	Share sale and purchase agreement entered into between ALR and SPRINT Holdings, the Company's 50.0% associated company, dated 5 August 2022 for the disposal to ALR of 50,000,000 ordinary shares in SPRINT representing 100% of the issued share capital of SPRINT

PRESENTATION OF INFORMATION

All references to “**our Company**” or “**LITRAK Holdings**” in this Notice are to LITRAK Holdings.

All references to “**our Group**” or “**LITRAK Holdings’ Group**” are to our Company and our subsidiary companies. All references to “**we**”, “**us**”, “**our**” and “**ourselves**” are to our Company, and where the context requires otherwise, shall include our Company and our subsidiaries.

All references to “**you**” or “**your**” in this Notice are to the shareholders of our Company.

Words denoting the singular shall, where applicable, include the plural and vice versa. Words denoting the masculine gender shall, where applicable, include the feminine and/or neuter genders, and vice versa. Reference to persons shall include corporations, unless otherwise specified.

Any reference in this Notice to any legislation or guideline is a reference to that legislation or guideline as amended or re-enacted from time-to-time. Any reference to time in this Notice is a reference to Malaysian time, unless otherwise stated. Any discrepancy in the figures included in this Notice between the amounts stated, actual figures and the totals thereof are due to rounding.

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LINGKARAN TRANS KOTA HOLDINGS BERHAD

(Registration No. 199501006186 (335382-V))
(Incorporated in Malaysia)

Registered Office:

2nd Floor, Kompleks Operasi
LITRAK
KM-19 Lebuhraya
Damansara-Puchong
Bandar Sunway, PJS 9
47500, Subang Jaya
Selangor Darul Ehsan

27 July 2023

Board of Directors

Tan Sri Dato' Setia Haji Ambrin Bin Buang (*Independent Non-Executive Chairman*)
Ir. Haji Yusoff Bin Daud (*Non-Independent Executive Director*)
Dato' Haji Azmi Bin Mat Nor (*Non-Independent Non-Executive Director*)
Datin Lee Choi Chew (*Independent Non-Executive Director*)
Puan Nazli binti Mohd Khir Johari (*Independent Non-Executive Director*)

To: Our Shareholders

Dear Sir/Madam,

NOTICE TO SHAREHOLDERS IN RELATION TO IMPORTANT RELEVANT DATES FOR THE CAPITAL REPAYMENT

1. INTRODUCTION

Our Company and SPRINT Holdings completed the Disposals on 13 October 2022, which signify the disposal of our Company's previous core business i.e. toll operation business and our Company, thereafter, will have no future revenue and profit from the toll operation business.

On even date, our Board announced that Bursa Securities had, vide its letter dated 29 September 2022, notified our Company that it would be a Cash Company pursuant to Paragraph 8.03(1) of the Listing Requirements upon completion of the Disposals. In this respect, our Company is required to strictly comply with the provisions and requirements of Paragraph 8.03 and Practice Note 16 of the Listing Requirements.

On 6 April 2023, AmInvestment Bank had, on behalf of the Board, announced that the Company proposed to undertake the Capital Reduction and Repayment, which involves a cash distribution of RM275.78 million on a pro-rata basis to the Entitled Shareholders. On 6 June 2023, the Shareholders approved the resolutions for the Capital Reduction and Repayment at the Company's Extraordinary General Meeting.

On 26 July 2023, AmInvestment Bank announced on behalf of the Board, that the High Court had, on the same date, granted the Court Order for the Capital Reduction and Repayment.

The Entitlement Date for the Capital Repayment had been fixed on 10 August 2023 as announced by AmInvestment Bank, on behalf of the Board, on 26 July 2023.

THE PURPOSE OF THIS NOTICE IS TO PROVIDE SHAREHOLDERS WITH INFORMATION PERTAINING TO THE SUSPENSION OF TRADING OF LITRAK SHARES ON THE MAIN MARKET OF BURSA SECURITIES AND THE ENTITLEMENT DATE FOR THE CAPITAL REPAYMENT. YOU ARE NOT REQUIRED TO TAKE ANY ACTION.

2. DETAILS OF THE PROPOSALS

The Capital Repayment entails the Company undertaking a capital repayment of 50.63 sen per LITRAK Share to its Shareholders pursuant to Section 116 of the Act.

All Shareholders whose names appear in the Company's Record of Depositors as at the Entitlement Date shall be entitled to the Capital Repayment. In determining the Shareholders' entitlement pursuant to the Capital Repayment, fractional entitlements will be dealt with in such a manner as the Board shall in its absolute discretion think expedient or in the best interest of LITRAK Holdings.

After the payment date for the Capital Repayment, the Company will made an application to Bursa Securities for the Proposed Delisting.

3. SUSPENSION OF TRADING OF LITRAK SHARES

The trading of LITRAK Shares on the Main Market of Bursa Securities will be suspended with effect from 9.00 a.m. on Wednesday, 9 August 2023. Accordingly, the last date and time for trading of LITRAK Shares on the Main Market of Bursa Securities prior to the suspension shall be on Tuesday, 8 August 2023 at 5.00 p.m..

The trading of LITRAK Shares on the Main Market of Bursa Securities will continue to be suspended until the completion of the Capital Repayment and the Proposed Delisting whereby the Company will be withdrawn from the Official List of the Main Market of Bursa Securities and thereafter, LITRAK Shares will no longer be listed and traded on the Main Market of Bursa Securities.

4. ENTITLEMENT DATE

The Entitlement Date for the Capital Repayment shall be on 10 August 2023 at 5.00 p.m.

The sealed Court Order shall be lodged with the Registrar of Companies on 10 August 2023. The Capital Reduction and Repayment shall therefore take effect and will be deemed completed on 10 August 2023.

The Entitled Shareholders shall be entitled to receive a cash distribution of 50.63 sen for each LITRAK Share held in respect of:-

- (i) LITRAK Shares transferred into their CDS account(s) on or before 4.30 p.m. on Thursday, 10 August 2023 in respect of ordinary transfer; and
- (ii) LITRAK Shares bought on Bursa Securities on a cum-entitlement basis according to the rules of Bursa Securities.

5. **MODE OF PAYMENT**

The settlement of the Capital Repayment, where applicable, will be effected via electronic remittance to the eDividend Accounts of the Entitled Shareholders. For the Entitled Shareholders who do not maintain eDividend Accounts, the settlement of the distribution amount will be effected via remittance in the form of cheques, banker's drafts and/or cashier's orders which will be despatched by ordinary mail to the Entitled Shareholders (or their designated agents, as they may direct) at the Entitled Shareholders' registered address last maintained with Bursa Depository at their own risk.

Non-resident Entitled Shareholders are advised that the settlement of the Capital Repayment will be made in RM. Non-resident Entitled Shareholders who wish to convert the consideration received into foreign currency for repatriation may do so after payment of the appropriate fee and/or charges as levied by the respective financial institutions.

As announced by AmlInvestment Bank, on behalf of the Board, on 26 July 2023, the payment date for the Capital Repayment is on 24 August 2023.

6. **CONSENT**

AmlInvestment Bank and Insurban Corporate Services Sdn Bhd, being the Principal Adviser and Share Registrar, respectively, have given and have not subsequently withdrawn their written consents to the inclusion of their name and references thereto in the form and context in which they appear in this Notice.

7. **DIRECTORS' RESPONSIBILITY STATEMENT**

This Notice has been seen and approved by the Board who individually and collectively accept full responsibility for the accuracy of the information given herein and confirm that, after making all reasonable enquiries and to the best of their knowledge and belief, there are no false or misleading statements or other facts, the omission of which would make any statement herein false or misleading.

8. **FURTHER INFORMATION**

All enquiries concerning this Notice should be addressed to the Company's Share Registrar at:-

Insurban Corporate Services Sdn Bhd

149 Jalan Aminuddin Baki
Taman Tun Dr Ismail
60000 Kuala Lumpur
Malaysia

Tel No.: (60) 3 7729 5529

Fax No.: (60) 3 7728 5948

Yours faithfully

For and on behalf of our Board of

LINGKARAN TRANS KOTA HOLDINGS BERHAD

TAN SRI DATO' SETIA HAJI AMBRIN BIN BUANG

Independent Non-Executive Chairman